ACCT 4813 - Federal Taxation 1

Fall 2026 Syllabus, Section 02, CRN 40047,

Credit hours: 3

Instructor

Dr. Connie Augustine

Email: mcaugustine@ysu.edu

Public Instructor Information

Senior Lecturer of Accounting

DBA, Accounting, Marshall University
MBA, Accounting, University of Akron
B.S. in B.A., Accounting, Youngstown State University

Certified Public Accountant-State of Ohio

Office: *WCBA 3312*
Phone: *330-941-7149*
Email: *mcaugustine@ysu.edu*
Preferred Contact Method: *E-mail*

Course Description

4813. Federal Taxation 1. This course teaches students fundamental and current tax law associated with personal, investment, property and sole-proprietorship transactions with particular emphasis on individual tax return preparation and planning. Concepts are supported through the preparation of actual tax returns and discussion of how transactions can be restructured to minimize current or future tax liability. Prereq.: ACCT 2603 (C or better) AND 2.5 GPA. 3 s.h.

Course Readings

Group	Title	Author	ISBN
Required	McGraw Hill's Essentials of Federal Taxation 2027	Brian C. Spilker, Benjamin C. Ayers, John A. Barrick, Troy K. Lewis, John R. Robinson, Connie D. Weaver, and Ron G. Worsham	n/a - First Day Ready

First Day Ready - billed to your YSU Account and included in your Blackboard course). The digital version includes the e-text with McGraw-Hill Connect. If you want a loose-leaf of the textbook, that is an additional purchase. The digital McGraw-Hill Connect which includes the e-text is required.

The course readings are subject to change in the event of extenuating circumstances, research developments, current events, and/or to ensure better learning.

Schedule of Topics and Assignments

Week of	Reading(s)	Proposed Topic	Due/To Prepare for Class
10/19	Chapter 1 Chapter 2	An Introduction to Tax Tax Compliance, the IRS, and Tax Authorities	Reading, video, and homework assignments due by Friday, 10/23/2026 Exam #1 open from 10/23/2026 - 10/25/2026
10/26	Chapter 3 Chapter 4	Tax Planning Strategies and Related Limitations Individual Income Tax Overview, Dependents, and Filing Status	Reading, video, and homework assignments due by Friday, 10/30/2026 Exam #2 open from 10/30/2026 - 11/01/2026

11/2	Chapter 5 Chapter 6	Gross Income and Exclusions Individual For AGI Deductions	Reading, video, and homework assignments due by Friday, 11/06/2026 Exam #3 open from 11/06/2026 - 11/08/2026
11/9	Chapter 7 Chapter 8	Individual From AGI Deductions Individual Income Tax Computation and Tax Credits	Reading, video, and homework assignments due by Friday, 11/13/2026 Exam #4 open from 11/13/2026 - 11/15/2026
11/16	Chapter 9 Chapter 10	Business Income, Deductions, and Accounting Methods Property Acquisition and Cost Recovery	Reading, video, and homework assignments due by Friday, 11/20/2026 Exam #5 open from 11/20/2026 - 11/22/2026
11/23	Chapter 11 Chapters 15-17	Property Dispositions Pass-Through Entities	Reading, video, and homework assignments due by Friday, 12/04/2026 Exam #6 open from 12/04/2026 - 12/06/2026
11/30	Wrap Up	Continue material from prior week, wrap up, and final project	Final Tax Return and Planning Projects due by Monday, 12/07/2026 via Blackboard

The course schedule, policies, procedures, and assignments in this course are subject to change in the event of extenuating circumstances, by mutual agreement, and/or to ensure better learning.