

FIN 3715 - Planning Your Financial Future

Fall 2026 Syllabus, Section 02, CRN 41295,

Credit hours: 3

Instructor

Kerri Henderson

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Public Instructor Information

Instructor Title: Kerri A. Henderson

Instructor Professional Qualifications: MBA, CPA

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Course Description

3715. Planning Your Financial Future. An introductory course to personal finance planning. Emphasis on establishing financial goals and monitoring progress toward reaching those goals to improve the individual's quality of life. Topics include financial planning process, budgeting, credit, financing strategies, education planning, tax planning, etc.. Open to business and non-business majors. Prereq.: 2.5 GPA. 3 s.h.

Course Readings

Group	Title	Author	ISBN
Required	Personal Finance	Kapoor	123456789

Personal Finance, Kapoor/Dlabay/Hughes/Hart, 14th Edition and CONNECT

Financial Calculator (optional)

The course readings are subject to change in the event of extenuating circumstances, research developments, current events, and/or to ensure better learning.

Tentative Agenda

Week of	Reading(s)	Proposed Topic	Due/To Prepare for Class
8/24	Introduction	Introductions, Expectations, Ungraded Quiz	
8/31	Chapter 1	Planning Your Personal Finances	
9/7	Chapter 2	Planning Your Personal Finances	
9/14	Chapter 3	Planning Your Personal Finances	Create Online Social Security Account
9/21	Chapter 4	Planning Your Personal Finances	
9/28	Chapter 5	Manage Your Personal Finances and Making Purchasing Decisions	EXAM 1
10/5	Chapter 6	Manage Your Personal Finances and Making Purchasing Decisions	Obtain Free Credit Report
10/12	Chapter 7	Manage Your Personal Finances and Making Purchasing Decisions	
10/19	Chapter 8	Manage Your Personal Finances and Making Purchasing Decisions	
10/26	Chapter 9	Manage Your Personal Finances and Making Purchasing Decisions	Exam 2
11/2	Chapter 10	Insuring Your Resources and Investing Your Financial Resources	

11/9	Chapter 11	Insuring Your Resources and Investing Your Financial Resources
11/16	Chapter 12	Insuring Your Resources and Investing Your Financial Resources
11/23	Chapter 13	Insuring Your Resources and Investing Your Financial Resources
11/30	Chapter 14	Insuring Your Resources and Investing Your Financial Resources Review for Finals
12/7	FINALS WEEK	

The course schedule, policies, procedures, and assignments in this course are subject to change in the event of extenuating circumstances, by mutual agreement, and/or to ensure better learning.