

FIN 3726 - Insurance Planning

Fall 2026 Syllabus, Section 01, CRN 43120,

Credit hours: 3

Instructor

Trent Cailor

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Public Instructor Information

Instructor Title: Part Time Faculty

Instructor Professional Qualifications: Masters, Insurance and Risk Management, Florida State University, 2017

Instructor Office Location: Williamson Hall Office #3367

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Course Description

3726. Insurance Planning. Risk Management. Introduces students to risk management and insurance decisions in personal and business financial planning. Topics include insurance for life, health, disability, property and liability risks as well as annuities, group insurance, long-term care insurance and social security. Prereq.: "C" or better in FIN 3720 and 2.5 overall GPA. 3 s.h.

Course Readings

Group	Title	Author	ISBN
Required	Introduction to Risk Management and Insurance	Dorfman & Cather	9780133255409

The course readings are subject to change in the event of extenuating circumstances, research developments, current events, and/or to ensure better learning.

Schedule of Topics and Assignments

Day	Date	Proposed Topic	Due/To Prepare for Class
Wed	9/2		Due 9/2 at 2pm: Quiz 1 - CH 1 & 2 - Due before 2pm on Wednesday, September 2, 2026
Mon	9/14		Due 9/14 at 2pm: Quiz 2 - CH 3 & 4 - Due before 2 pm on Monday, September 14, 2026
Mon	9/21		Due 9/21 at 2pm: Quiz 3 - CH 6 & 7 - Due before 2 pm on Monday, September 21, 2026
Mon	9/28		Due 9/28 at 2pm: Quiz 4 - CH 8 & 9 - Due before 2 pm on Monday, September 28, 2026
Mon	10/5		Due 10/5 at 2pm: Quiz 5 - CH 10 & 11 - Due before 2 pm on Monday, October 5, 2026
Mon	10/12		Due 10/12 at 2pm: Quiz 6 - CH 18 & 19 - Due before 2 pm on Monday, October 12, 2026
Mon	10/19		Due 10/19 at 11:59pm: Quiz 7 - CH 20 & 21 - Due before 2 pm on Monday, October 19, 2026

Mon	10/26	Due 10/26 at 11:59pm: Quiz 8 - CH 22 & 23 - Due before 2 pm on Monday, October 26, 2026
Mon	11/2	Due 11/2 at 2pm: Quiz 9 - CH 14 & 15 - Due before 2 pm on Monday, November 2, 2026
Mon	11/9	Due 11/9 at 2pm: Quiz 10 - CH 16 & 17 - Due before 2 pm on Monday, November 9, 2026
Mon	11/16	Due 11/16 at 2pm: Quiz 11 - CH 12 - Due before 2 pm on Monday, November 16, 2026
Mon	11/23	Due 11/23 at 2pm: Quiz 12 - CH 13 - Due before 2 pm on Monday, November 23, 2026

The course schedule, policies, procedures, and assignments in this course are subject to change in the event of extenuating circumstances, by mutual agreement, and/or to ensure better learning.